JK PAPER LTD.

Nehru House, 4 Bahadur Shah Zafar Marg, New Delhi-110002



JKP/SH/2018

17th May 2018

Electronic Filing

Department of Corporate Services/Listing **BSE** Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Scrip Code No. 532162

National Stock Exchange of India Ltd. "Exchange Plaza" Bandra- Kurla Complex, Bandra (E), Mumbai - 400 051

Symbol: JKPAPER

Series : EQ

Dear Sirs.

Re: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to intimate your Exchange pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the Resolution Plan submitted for insolvency resolution of The Sirpur Paper Mills Limited (the Corporate Debtor) by JK Paper Limited as Resolution Applicant, has been approved by the Committee of Creditors at their meeting held on 16th May, 2018, pursuant to the Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, subject to obtaining necessary approval(s) from the National Company Law Tribunal and other applicable regulatory authorities.

Submitted for your kind information and necessary records.

Thanking you,

Yours faithfully For JK Paper Limited

(Suresh Chander Gupta)

Vice President & Company Secretary

Admn. Office: Ph.: 91-11-33001132, 33001112, 23311112-5, Fax: 91-11-23712680, Website: www.jkpaper.com

Regd. Office : P.O. Central Pulp Mills, Fort Songadh, Dist. Tapi (Guj.)-394660

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CIN L21010G|1960PLC018099