

JKP/SH/2018

7th May 2018

Electronic Filing

Department of Corporate Services/Listing BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	National Stock Exchange of India Ltd. “Exchange Plaza” Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 532162	Symbol : JKPAPER Series : EQ

Dear Sir(s)/Madam,

Re: Intimation of meeting to consider allotment of Equity Shares upon conversion of FCCBs

1. Pursuant to Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate your Exchange that a Meeting of the Committee of Directors of the Company will be held on Tuesday, 8th May 2018, to consider allotment of Equity Shares of the Company consequent to conversion notice received from one of the Foreign Currency Convertible Bonds (FCCBs) Holder, seeking conversion of its FCCBs (Series 5) of Euro 2.4 million into Equity Shares of the Company, in terms of the Subscription Agreement dated 14th April 2011 (as amended) between our Company and the said FCCB holder.

2. The Trading Window of the Company already stands closed from 7th May 2018 till 16th May 2018, as already intimated to your Exchange vide our letter dt. 5th May 2018. Please be also advised that in accordance with Code of Conduct to Regulate, Monitor and Report Trading by Insiders of the Company pursuant to SEBI (Prohibition of Insider Trading) Regulations 2015, the Trading Window would be considered closed for the abovesaid purpose also from the date of this letter i.e., 7th May 2018 and shall reopen on 17th May 2018.

Submitted for your kind information and necessary records.

Yours faithfully,
For JK Paper Limited

(Suresh Chander Gupta)
Vice President & Company Secretary

