

# JK PAPER LTD.

Nehru House, 4 Bahadur Shah Zafar Marg, New Delhi-110002



JKP/SH/2017

6<sup>th</sup> May 2017

## Electronic Filing

Department of Corporate Services/Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

National Stock Exchange of India  
Ltd.  
“Exchange Plaza” Bandra-Kurla  
Complex, Bandra (E),  
Mumbai – 400 051

Scrip Code : 532162

Symbol : JKPAPER  
Series : EQ

Dear Sirs,

Re: Allotment of Equity Shares upon conversion of FCCBs (Series 3)

Pursuant to Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to intimate your Exchange that consequent upon the conversion of Foreign Currency Convertible Bonds (FCCBs) (Series 3) held by the remaining two holders of such FCCBs (FCCBs holders), in terms of the Subscription Agreements dated 14th April 2011 (as amended) between our Company and the FCCBs holders and pursuant to the receipt of a notices for conversion of such FCCBs (Series 3) from the FCCBs holders, the Committee of Directors of the Company at its Meeting held today i.e., on 6<sup>th</sup> May, 2017, allotted Equity Shares of the Company to the FCCB holder consequent upon conversion of their FCCBs (Series 3) aggregating to Euro 4.1 million.

Submitted for your kind information and necessary records.

Yours faithfully,  
For JK Paper Limited

(Suresh Chander Gupta)  
Vice President & Company Secretary



**Admn. Office** : Ph.: 91-11-33001132, 33001112, 23311112-5, Fax: 91-11-23712680, Website: www.jkpaper.com  
**Regd. Office** : P.O. Central Pulp Mills, Fort Songadh, Dist. Tapi (Guj.)-394660  
Ph: 91-2624-220228 / 220278-80, Fax: 91-2624-220138, E-mail: cpm@cpmjk.jkmail.com  
CIN L21010GJ1960PLC018099