

JKP/SH/2017

12<sup>th</sup> April 2017

Electronic Filing

Department of Corporate Services/Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

National Stock Exchange of India  
Ltd.  
“Exchange Plaza” Bandra-Kurla  
Complex, Bandra (E),  
Mumbai – 400 051

Scrip Code : 532162

Symbol : JKPAPER  
Series : EQ

Dear Sirs,

Re: Allotment of Equity Shares upon conversion of FCCBs

Pursuant to Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to intimate your Exchange that consequent upon the conversion of Foreign Currency Convertible Bonds (FCCBs) (Series 3) held by one of the holders of such FCCBs (the FCCB holder), in terms of the Subscription Agreement dated 14th April 2011 (as amended) between our Company and the FCCB holder and pursuant to the receipt of a notice for conversion of such FCCBs (Series 3) from the FCCB holder, the Committee of Directors of the Company at its Meeting held today i.e., on 12<sup>th</sup> April, 2017, allotted Equity Shares of the Company to the FCCB holder consequent upon conversion of their FCCBs (Series 3) of Euro 2.4 million.

Submitted for your kind information and necessary records.

Yours faithfully,  
For JK Paper Limited

  
(Suresh Chander Gupta)  
Vice President & Company Secretary



**Admn. Office :** Ph.: 91-11-33001132, 33001112, 23311112-5, Fax: 91-11-23712680, Website: www.jkpaper.com  
**Regd. Office :** P.O. Central Pulp Mills, Fort Songadh, Dist. Tapi (Guj.)-394660  
Ph: 91-2624-220228 / 220278-80, Fax: 91-2624-220138, E-mail: cpm@cpmjk.jkmail.com  
CIN L21010GJ1960PLC018099