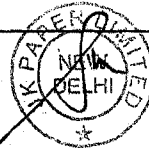


**SHAREHOLDING PATTERN (PRE ACQUISITION OF LIME KILN UNDERTAKING FROM TRANSFEROR COMPANY)**

| <b>(I)(a) Statement Showing Showing Shareholding Pattern</b>   |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company:</b>  |                                      | JK Paper Limited   |   |
| <b>Scrip Code, Name of the scrip, class of security:</b> BSE-532162/NSE-JKPAPER, Shares, Equity              |                                      |  |   |
| <b>As on:</b>  |                                      | 23rd August 2013   |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 350                                  | 100  | 21.00   |
| <b>Total</b>   | <b>350</b>                           | <b>100</b>   | <b>21.00</b>  |
| <b>Warrants:-</b>  | <b>No. of Warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | 172937500 Equity Shares              |  |   |



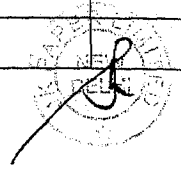
| <b>(D)(a) Statement Showing Shareholding Pattern</b> |   |                        |                        |  |  |                            |  |                       |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| <b>Name of the Company: JK PAPER LIMITED</b>         |   |                        |                        |  |  |                            |  |                       |
| <b>As on 23.08.2013</b>                              |   |                        |                        |  |  |                            |  |                       |
| Category code  | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|  |   |                        |                        |  | As a percentage of(A+B)                                      | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)  | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>   | <b>Shareholding of Promoter and Promoter Group</b>                          |                        |                        |  |  |                            |  |                       |
| <b>1</b>   | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)  | Individuals/Hindu Undivided Family  | 11                     | 1050000                | 1050000                                      | 0.77   | 0.77                       | 0                                      | 0.00                  |
| (b)  | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                     |
| (c)  | Bodies Corporate  | 5                      | 72495920               | 72495920                                     | 53.06  | 53.06                      | 0                                      | 0                     |
| (d)  | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)  | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(1)</b>  | <b>16</b>              | <b>73545920</b>        | <b>73545920</b>                              | <b>53.83</b>   | <b>53.83</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>   | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a  | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| b  | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| c  | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d  | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>16</b>              | <b>73545920</b>        | <b>73545920</b>                              | <b>53.83</b>   | <b>53.83</b>               | <b>0</b>                               |                       |

**(I)(a) Statement Showing Shareholding Pattern**

| Name of the Company: JK PAPER LIMITED |   |                        |                        |  |  |                            |  |                       |
|---------------------------------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| As on 23.08.2013                      |   |                        |                        |  |  |                            |  |                       |
| Category code                         | Category of Shareholder                       | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|                                       |   |                        |                        |  | As a percentage of(A+B)                                      | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)                                   | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(B)</b>                            | <b>Public shareholding</b>                    |                        |                        |  |  |                            | NA                                     | NA                    |
| <b>1</b>                              | <b>Institutions</b>                           |                        |                        |  |  |                            | NA                                     | NA                    |
| (a)                                   | Mutual Funds/ UTI                             | 1                      | 19906                  | 19906  | 0.01   | 0.01                       |  |                       |
| (b)                                   | Financial Institutions / Banks                | 2                      | 1162152                | 1162152                                      | 0.85   | 0.85                       |  |                       |
| (c)                                   | Central Government/ State Government(s)       | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (d)                                   | Venture Capital Funds                         | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (e)                                   | Insurance Companies                           | 4                      | 6093317                | 6093317                                      | 4.46   | 4.46                       |  |                       |
| (f)                                   | Foreign Institutional Investors               | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (g)                                   | Foreign Venture Capital Investors             | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (h)                                   | Any Other (International Finance Corporation) | 1                      | 7690000                | 7690000                                      | 5.63   | 5.63                       |  |                       |
|                                       | <b>Sub-Total (B)(1)</b>                       | <b>8</b>               | <b>14965375</b>        | <b>14965375</b>                              | <b>10.95</b>   | <b>10.95</b>               | <b>NA</b>                              | <b>NA</b>             |



| <b>(I)(a) Statement Showing Shareholding Pattern</b> |  |                        |                        |  |  |                            |  |                      |
|--|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| Name of the Company: JK PAPER LIMITED                |  |                        | As on 23.08.2013       |  |  |                            |  |                      |
| Category code  | Category of Shareholder  | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                      |
|  |  |                        |                        |  | As a percentage of(A+B)                                      | As a percentage of (A+B+C) | Number of shares                       | As a percentage      |
| (I)  | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=(VIII)/(IV)*100 |
| <b>2</b>   | <b>Non-institutions</b>  |                        |                        |  |  |                            | NA                                     | NA                   |
| (a)  | Bodies Corporate   | 612                    | 8548195                | 8548045                                      | 6.26   | 6.26                       |  |                      |
| (b)  | Individuals  |                        |                        |  |  |                            |  |                      |
| (i)  | Individual shareholders holding nominal share capital up to Rs 1 lakh            | 19198                  | 9104055                | 9061687                                      | 6.66   | 6.66                       |  |                      |
| (ii)   | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.   | 210                    | 17066196               | 17052696                                     | 12.49  | 12.49                      |  |                      |
| (c)  | Any Other (specify)  |                        |                        |  |  |                            |  |                      |
| (i)  | Trust and Foundations  | 4                      | 7962978                | 7962978                                      | 5.83   | 5.83                       |  |                      |
| (ii)   | Non Resident Individuals   | 172                    | 2927906                | 2730906                                      | 2.14   | 2.14                       |  |                      |
| (iii)  | OCB  | 1                      | 2500000                | 2500000                                      | 1.83   | 1.83                       |  |                      |
|  | <b>Sub-Total (B)(2)</b>  | <b>20197</b>           | <b>48109330</b>        | <b>47856312</b>                              | <b>35.21</b>   | <b>35.21</b>               |  |                      |
|  | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                              | <b>20205</b>           | <b>63074705</b>        | <b>62821687</b>                              | <b>46.17</b>   | <b>46.17</b>               | NA                                     | NA                   |
|  | <b>TOTAL (A)+(B)</b>   | <b>20221</b>           | <b>136620625</b>       | <b>136367607</b>                             | <b>100.00</b>  | <b>100.00</b>              | 0                                      | 0                    |
| (C)  | Shares held by Custodians and against which Depository Receipts have been issued |                        |                        |  |  |                            |  |                      |
| 1  | Promoter and Promoter Group  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                      |
| 2  | Public   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                      |
|  | <b>Sub-Total (C)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |  |                      |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>20221</b>           | <b>136620625</b>       | <b>136367607</b>                             | <b>100.00</b>  | <b>100.00</b>              |  |                      |



Name of the Company: JK PAPER LIMITED

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 23.08.2013

| Sr. No.  | Name of the shareholder                     | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------|---|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|          |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (i)      | (ii)  | (iii)                  | (iv)                              | (v)                   | (vi)=(v)/(iii)*100 | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| <b>A</b> | <b>PROMOTER</b>                             |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| 1        | Bengal & Assam Company Limited              | 3,11,43,299            | 22.8                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 18.00  |
| <b>B</b> | <b>PROMOTER GROUP</b>                       |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| 1        | Fenner India Limited                        | 2,54,57,500            | 18.63                             | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 14.72  |
| 2        | Florence Investech Ltd.                     | 1,16,81,684            | 8.55                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 6.75   |
| 3        | BMF Investments Limited                     | 38,02,297              | 2.78                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 2.2  |
| 4        | Accurate Finman Services Limited            | 4,11,140               | 0.3                               | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.24   |
| 5        | Smt. Sharda Singhania                       | 1,75,000               | 0.13                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.1  |
| 6        | Sh. Hari Shankar Singhania (since deceased) | 1,75,000               | 0.13                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.1  |
| 7        | Sh. Harsh Pati Singhania                    | 1,31,250               | 0.1                               | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.07   |
| 8        | Sh. Raghupati Singhania                     | 1,31,250               | 0.1                               | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.07   |
| 9        | Sh. Vikram Pati Singhania                   | 1,31,250               | 0.1                               | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.07   |
| 10       | Smt. Vinita Singhania                       | 87,500                 | 0.06                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.05   |
| 11       | Sh. Anshuman Singhania                      | 43,750                 | 0.03                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.03   |
| 12       | Smt. Sunanda Singhania                      | 43,750                 | 0.03                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.03   |
| 13       | Smt. Mamta Singhania                        | 43,750                 | 0.03                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.03   |
| 14       | Sh. Shrivats Singhania                      | 43,750                 | 0.03                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.03   |
| 15       | Smt. Swati Singhania                        | 43,750                 | 0.03                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.03   |
| 16       | JK Tyre & Industries Ltd.                   | -                      | -                                 | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 17       | JK Lakshmi Cement Ltd.                      | -                      | -                                 | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |



| Sr. No. | Name of the shareholder                     | Details of Shares held |                                   | Encumbered shares (*) |                 |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
|         |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| 18      | Florence Alumina Ltd.                       | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 19      | JK Sugar Ltd.                               | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 20      | Nav Bharat Vanijya Ltd.                     | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 21      | Juggilal Kamlat Udyog Ltd.                  | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 22      | Param Shubham Vanijya Ltd.                  | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 23      | J.K. Credit & Finance Ltd.                  | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 24      | Pranav Investment (M.P.) Company Ltd.       | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 25      | Southern Spinners and Processors Ltd.       | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 26      | Modern Cotton Yarn Spinners Ltd.            | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 27      | Hansdeep Industries and Trading Company Ltd | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 28      | Bhopal Udyog Ltd.                           | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 29      | Sago Trading Ltd.                           | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 30      | Dwarkesh Energy Ltd.                        | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 31      | LVP Foods Pvt. Ltd.                         | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 32      | Umang Dairies Ltd.                          | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 33      | M/s. Yashodhan Enterprises                  | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 34      | M/s Juggilal Kamlat Lakshmiapat             | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
|         | <b>TOTAL</b>                                | <b>7,35,45,920</b>     | <b>53.83</b>                      | <b>0</b>              | <b>0</b>        | <b>0</b>   | <b>Nil</b>              | <b>Nil</b>  | <b>Nil</b>                            | <b>Nil</b>  | <b>42.52</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

S.No.16 to 34 are part of the Promoter Group and their names were disclosed as such pursuant to Regulation 3(1)(e)(i) of SEBI-(Substantial Acquisition of Shares and Takeovers) Regulations, 1997, in the Annual Reports of the Company, last being for the Financial Year ended 31st March 2012, before the modification of the SEBI Takeover Code in October 2011. Their names have been shown above with a view to maintain consistency in the disclosures pursuant to Clause 35 of the Listing Agreement and Regulation 30(2) of SEBI Takeover Code, 2011.



Name of the Company: JK PAPER LIMITED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 23.08.2013

| Sr. No. | Name of the shareholder                  | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Pradip Kumar Khaitan<br>Shreekant Somany | 6862362               | 5.02   | Nil                     | Nil   | Nil                                   | Nil  | 3.97   |
| 2       | Bharat Hari Singhania-JKPEWT             | 6723000               | 4.92   | Nil                     | Nil   | Nil                                   | Nil  | 3.89   |
| 3       | International Finance Corporation        | 7690000               | 5.63   | Nil                     | Nil   | Nil                                   | Nil  | 4.45   |
| 4       | Life Insurance Corporation of India      | 3282805               | 2.40   | Nil                     | Nil   | Nil                                   | Nil  | 1.90   |
| 5       | Edgefield Securities Limited             | 2500000               | 1.83   | Nil                     | Nil   | Nil                                   | Nil  | 1.45   |
| 6       | General Insurance Corporation of India   | 2100000               | 1.54   | Nil                     | Nil   | Nil                                   | Nil  | 1.21   |
|         | <b>TOTAL</b>                             | <b>29158167</b>       | <b>21.34</b>   | <b>Nil</b>              | <b>Nil</b>  | <b>Nil</b>                            | <b>Nil</b>   | <b>16.86</b>   |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company as on 23.08.2013

| Sr. No. | Name(s) of the shareholder(s)            | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Pradip Kumar Khaitan<br>Shreekant Somany | 6862362               | 5.02   | Nil                     | Nil   | Nil                                   | Nil  | 3.97   |
| 2       | International Finance Corporation        | 7690000               | 5.63   | Nil                     | Nil   | Nil                                   | Nil  | 4.45   |
|         | <b>TOTAL</b>                             | <b>14552362</b>       | <b>10.65</b>   | <b>Nil</b>              | <b>Nil</b>  | <b>Nil</b>                            | <b>Nil</b>   | <b>8.42</b>  |



Name of the Company: JK PAPER LIMITED

(I)(d) Statement showing details of locked-in shares as on 23.08.2013

| Sr. No. | Name of the shareholder. | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Promoter/ Promoter Group/ Public |
|---------|--------------------------|----------------------------|--|----------------------------------|
| NIL     |                          |                            |  |                                  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| NIL     |   |                           |   |   |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder<br>Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|--|---|---|
| NIL     |  |   |   |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of the shares/ securities is issued by the issuer (Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:

The Company has only one class of Shares i.e. Equity Shares. Hence this part is not applicable to the Company.



For JK Paper Limited

(Suresh Chander Gupta)  
Company Secretary



**SHAREHOLDING PATTERN (POST ACQUISITION OF LIME KILN UNDERTAKING FROM TRANSFEROR COMPANY)**

| <b>(I)(a) Statement Showing Showing Shareholding Pattern</b>   |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company:</b>  |                                      | JK Paper Limited   |   |
| <b>Scrip Code, Name of the scrip, class of security:</b> BSE-532162/NSE-JKPAPER, Shares, Equity              |                                      |  |   |
| <b>As on:</b> (Post Acquisition)   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 350                                  | 100  | 21.00   |
| <b>Total</b>   | <b>350</b>                           | <b>100</b>   | <b>21.00</b>  |
| <b>Warrants:-</b>  | <b>No. of Warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | 172937500 Equity Shares              |  |   |



| <b>(I)(a) Statement Showing Shareholding Pattern</b> |   |                        |                                 |  |  |                            |  |                       |
|--|---|------------------------|---------------------------------|--|--|----------------------------|--|-----------------------|
| <b>Name of the Company: JK PAPER LIMITED</b>         |   |                        |                                 |  |  |                            |  |                       |
|  |   |                        | <b>As on (Post Acquisition)</b> |  |  |                            |  |                       |
| Category code  | Category of Shareholder   | Number of Shareholders | Total number of shares          | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|  |   |                        |                                 |  | As a percentage of(A+B)                                      | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)  | (II)  | (III)                  | (IV)                            | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>   | <b>Shareholding of Promoter and Promoter Group</b>                          |                        |                                 |  |  |                            |  |                       |
| <b>1</b>   | <b>Indian</b>   |                        |                                 |  |  |                            |  |                       |
| (a)  | Individuals/Hindu Undivided Family  | 11                     | 1050000                         | 1050000                                      | 0.77   | 0.77                       | 0                                      | 0.00                  |
| (b)  | Central Government/ State Government(s)                                     | 0                      | 0                               | 0  | 0.00   | 0.00                       | 0                                      | 0                     |
| (c)  | Bodies Corporate  | 5                      | 72495920                        | 72495920                                     | 53.06  | 53.06                      | 0                                      | 0                     |
| (d)  | Financial Institutions/ Banks   | 0                      | 0                               | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)  | Any Others(Specify)   | 0                      | 0                               | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(1)</b>  | <b>16</b>              | <b>73545920</b>                 | <b>73545920</b>                              | <b>53.83</b>   | <b>53.83</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>   | <b>Foreign</b>  |                        |                                 |  |  |                            |  |                       |
| a  | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                               | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| b  | Bodies Corporate  | 0                      | 0                               | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| c  | Institutions  | 0                      | 0                               | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d  | Any Others(Specify)   | 0                      | 0                               | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>                        | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>16</b>              | <b>73545920</b>                 | <b>73545920</b>                              | <b>53.83</b>   | <b>53.83</b>               | <b>0</b>                               | <b>0</b>              |

**(I)(a) Statement Showing Shareholding Pattern**

| Name of the Company: JK PAPER LIMITED |   |                        |                          |  |  |                            |  |                       |
|---------------------------------------|---|------------------------|--------------------------|--|--|----------------------------|--|-----------------------|
|                                       |   |                        | As on (Post Acquisition) |  |  |                            |  |                       |
| Category code                         | Category of Shareholder                       | Number of Shareholders | Total number of shares   | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|                                       |   |                        |                          |  | As a percentage of(A+B)                                      | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)                                   | (II)  | (III)                  | (IV)                     | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(B)</b>                            | <b>Public shareholding</b>                    |                        |                          |  |  |                            | NA                                     | NA                    |
| <b>1</b>                              | <b>Institutions</b>                           |                        |                          |  |  |                            | NA                                     | NA                    |
| (a)                                   | Mutual Funds/ UTI                             | 1                      | 19906                    | 19906  | 0.01   | 0.01                       |  |                       |
| (b)                                   | Financial Institutions / Banks                | 2                      | 1162152                  | 1162152                                      | 0.85   | 0.85                       |  |                       |
| (c)                                   | Central Government/ State Government(s)       | 0                      | 0                        | 0  | 0.00   | 0.00                       |  |                       |
| (d)                                   | Venture Capital Funds                         | 0                      | 0                        | 0  | 0.00   | 0.00                       |  |                       |
| (e)                                   | Insurance Companies                           | 4                      | 6093317                  | 6093317                                      | 4.46   | 4.46                       |  |                       |
| (f)                                   | Foreign Institutional Investors               | 0                      | 0                        | 0  | 0.00   | 0.00                       |  |                       |
| (g)                                   | Foreign Venture Capital Investors             | 0                      | 0                        | 0  | 0.00   | 0.00                       |  |                       |
| (h)                                   | Any Other (International Finance Corporation) | 1                      | 7690000                  | 7690000                                      | 5.63   | 5.63                       |  |                       |
|                                       | <b>Sub-Total (B)(1)</b>                       | <b>8</b>               | <b>14965375</b>          | <b>14965375</b>                              | <b>10.95</b>   | <b>10.95</b>               | <b>NA</b>                              | <b>NA</b>             |

**(I)(a) Statement Showing Shareholding Pattern**

Name of the Company: JK PAPER LIMITED

|               |   |                        | As on (Post Acquisition) |  |  |                            |  |                       |
|---------------|---|------------------------|--------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares   | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|               |   |                        |                          |  | As a percentage of(A+B)                                      | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)           | (II)  | (III)                  | (IV)                     | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>2</b>      | <b>Non-institutions</b>   |                        |                          |  |  |                            | NA                                     | NA                    |
| (a)           | Bodies Corporate  | 612                    | 8548195                  | 8548045                                      | 6.26   | 6.26                       |  |                       |
| (b)           | Individuals   |                        |                          |  |  |                            |  |                       |
| (i)           | Individual shareholders holding nominal share capital up to Rs 1 lakh                   | 19198                  | 9104055                  | 9061687                                      | 6.66   | 6.66                       |  |                       |
| (ii)          | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.          | 210                    | 17066196                 | 17052696                                     | 12.49  | 12.49                      |  |                       |
| (c)           | Any Other (specify)   |                        |                          |  |  |                            |  |                       |
| (i)           | Trust and Foundations   | 4                      | 7962978                  | 7962978                                      | 5.83   | 5.83                       |  |                       |
| (ii)          | Non Resident Individuals  | 172                    | 2927906                  | 2730906                                      | 2.14   | 2.14                       |  |                       |
| (iii)         | OCB   | 1                      | 2500000                  | 2500000                                      | 1.83   | 1.83                       |  |                       |
|               | <b>Sub-Total (B)(2)</b>   | <b>20197</b>           | <b>48109330</b>          | <b>47856312</b>                              | <b>35.21</b>   | <b>35.21</b>               |  |                       |
|               | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>20205</b>           | <b>63074705</b>          | <b>62821687</b>                              | <b>46.17</b>   | <b>46.17</b>               | NA                                     | NA                    |
|               | <b>TOTAL (A)+(B)</b>  | <b>20221</b>           | <b>136620625</b>         | <b>136367607</b>                             | <b>100.00</b>  | <b>100.00</b>              | 0                                      | 0                     |
| (C)           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                          |  |  |                            |  |                       |
| 1             | Promoter and Promoter Group   | 0                      | 0                        | 0  | 0.00   | 0.00                       |  |                       |
| 2             | Public  | 0                      | 0                        | 0  | 0.00   | 0.00                       |  |                       |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>                 | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |  |                       |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>20221</b>           | <b>136620625</b>         | <b>136367607</b>                             | <b>100.00</b>  | <b>100.00</b>              |  |                       |

Name of the Company: JK PAPER LIMITED

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on (Post Acquisition)

| Sr. No.  | Name of the shareholder                     | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital. |
|----------|---|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|---|
|          |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |   |
| (i)      | (ii)  | (iii)                  | (iv)                              | (v)                   | (vi)=(v)/(iii)*100 | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)   |
| <b>A</b> | <b>PROMOTER</b>                             |                        |                                   |                       |                    |  |                         |   |                                       |   |   |
| 1        | Bengal & Assam Company Limited              | 3,11,43,299            | 22.8                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 18.00   |
| <b>B</b> | <b>PROMOTER GROUP</b>                       |                        |                                   |                       |                    |  |                         |   |                                       |   |   |
| 1        | Fenner India Limited                        | 2,54,57,500            | 18.63                             | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 14.72   |
| 2        | Florence Investech Ltd.                     | 1,16,81,684            | 8.55                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 6.75  |
| 3        | BMF Investments Limited                     | 38,02,297              | 2.78                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 2.2   |
| 4        | Accurate Finman Services Limited            | 4,11,140               | 0.3                               | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.24  |
| 5        | Smt. Sharda Singhania                       | 1,75,000               | 0.13                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.1   |
| 6        | Sh. Hari Shankar Singhania (since deceased) | 1,75,000               | 0.13                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.1   |
| 7        | Sh. Harsh Pati Singhania                    | 1,31,250               | 0.1                               | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.07  |
| 8        | Sh. Raghupati Singhania                     | 1,31,250               | 0.1                               | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.07  |
| 9        | Sh. Vikram Pati Singhania                   | 1,31,250               | 0.1                               | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.07  |
| 10       | Smt. Vinita Singhania                       | 87,500                 | 0.06                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.05  |
| 11       | Sh. Anshuman Singhania                      | 43,750                 | 0.03                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.03  |
| 12       | Smt. Sunanda Singhania                      | 43,750                 | 0.03                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.03  |
| 13       | Smt. Mamta Singhania                        | 43,750                 | 0.03                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.03  |
| 14       | Sh. Shrivats Singhania                      | 43,750                 | 0.03                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.03  |
| 15       | Smt. Swati Singhania                        | 43,750                 | 0.03                              | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | 0.03  |
| 16       | JK Tyre & Industries Ltd.                   | -                      | -                                 | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | -   |
| 17       | JK Lakshmi Cement Ltd.                      | -                      | -                                 | 0                     | 0                  | 0  | Nil                     | Nil   | Nil                                   | Nil   | -   |

| Sr. No. | Name of the shareholder                     | Details of Shares held |                                   | Encumbered shares (*) |                 |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
|         |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| 18      | Florence Alumina Ltd.                       | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 19      | JK Sugar Ltd.                               | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 20      | Nav Bharat Vanijya Ltd.                     | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 21      | Juggilal Kamlapat Udyog Ltd.                | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 22      | Param Shubham Vanijya Ltd.                  | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 23      | J.K. Credit & Finance Ltd.                  | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 24      | Pranav Investment (M.P.) Company Ltd.       | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 25      | Southern Spinners and Processors Ltd.       | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 26      | Modern Cotton Yarn Spinners Ltd.            | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 27      | Hansdeep Industries and Trading Company Ltd | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 28      | Bhopal Udyog Ltd.                           | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 29      | Sago Trading Ltd.                           | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 30      | Dwarkesh Energy Ltd.                        | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 31      | LVP Foods Pvt. Ltd.                         | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 32      | Urnang Dairies Ltd.                         | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 33      | M/s. Yashodhan Enterprises                  | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
| 34      | M/s Juggilal Kamlapat Lakshmiapat           | -                      | -                                 | 0                     | 0               | 0  | Nil                     | Nil   | Nil                                   | Nil   | -  |
|         | <b>TOTAL</b>                                | <b>7,35,45,920</b>     | <b>53.83</b>                      | <b>0</b>              | <b>0</b>        | <b>0</b>   | <b>Nil</b>              | <b>Nil</b>  | <b>Nil</b>                            | <b>Nil</b>  | <b>42.52</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

S.No.16 to 34 are part of the Promoter Group and their names were disclosed as such pursuant to Regulation 3(1)(e)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, in the Annual Reports of the Company, last being for the Financial Year ended 31st March 2012, before the modification of the SEBI Takeover Code in October 2011. Their names have been shown above with a view to maintain consistency in the disclosures pursuant to Clause 35 of the Listing Agreement and Regulation 30(2) of SEBI Takeover Code, 2011.



Name of the Company: JK PAPER LIMITED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on (Post Acquisition)

| Sr. No.      | Name of the shareholder                  | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Pradip Kumar Khaitan<br>Shreekant Somany | 6862362               | 5.02   | Nil                     | Nil   | Nil                                   | Nil  | 3.97   |
| 2            | Bharat Hari Singhania-JKPEWT             | 6723000               | 4.92   | Nil                     | Nil   | Nil                                   | Nil  | 3.89   |
| 3            | International Finance Corporation        | 7690000               | 5.63   | Nil                     | Nil   | Nil                                   | Nil  | 4.45   |
| 4            | Life Insurance Corporation of India      | 3282805               | 2.40   | Nil                     | Nil   | Nil                                   | Nil  | 1.90   |
| 5            | Edgefield Securities Limited             | 2500000               | 1.83   | Nil                     | Nil   | Nil                                   | Nil  | 1.45   |
| 6            | General Insurance Corporation of India   | 2100000               | 1.54   | Nil                     | Nil   | Nil                                   | Nil  | 1.21   |
| <b>TOTAL</b> |  | <b>29158167</b>       | <b>21.34</b>   | <b>Nil</b>              | <b>Nil</b>  | <b>Nil</b>                            | <b>Nil</b>   | <b>16.86</b>   |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company as on (Post Acquisition)

| Sr. No.      | Name(s) of the shareholder(s)            | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Pradip Kumar Khaitan<br>Shreekant Somany | 6862362               | 5.02   | Nil                     | Nil   | Nil                                   | Nil  | 3.97   |
| 2            | International Finance Corporation        | 7690000               | 5.63   | Nil                     | Nil   | Nil                                   | Nil  | 4.45   |
| <b>TOTAL</b> |  | <b>14552362</b>       | <b>10.65</b>   | <b>Nil</b>              | <b>Nil</b>  | <b>Nil</b>                            | <b>Nil</b>   | <b>8.42</b>  |

Name of the Company: JK PAPER LIMITED

(I)(d) Statement showing details of locked-in shares as on (Post Acquisition)

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/ Promoter Group/ Public |
|---------|-------------------------|----------------------------|--|----------------------------------|
| NIL     |                         |                            |  |                                  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| NIL     |   |                           |   |   |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder<br>Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|--|---|---|
| NIL     |  |   |   |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of the shares/ securities is issued by the issuer (Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:

The Company has only one class of Shares i.e. Equity Shares. Hence this part is not applicable to the Company.



For JK Paper Limited

(Suresh Chander Gupta)  
Company Secretary



**JK ENVIRO-TECH LIMITED**

Regd. Office: P.O. Central Pulp Mills-394660, Fort Songadh, Distt. Tapi, Gujarat

**DETAILS OF EQUITY SHAREHOLDERS AS ON 23<sup>rd</sup> August 2013 (PRE ACQUISITION)**

| Ledger Folio/<br>DPID/Client ID of<br>Share Holder | Share Holder's Name          | Address  | Father's/<br>Husband's<br>Name | Type of Shares | No. of Shares<br>held | Amount per<br>Share (in<br>Rs.) |
|--|------------------------------|--|--------------------------------|----------------|-----------------------|---------------------------------|
| 12   | Nav Bharat Vanijya Ltd.      | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 100                   | 10                              |
| 13   | Param Shubham Vanijya Ltd.   | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 100                   | 10                              |
| 14   | Juggilal Kamlapat Udyog Ltd. | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 100                   | 10                              |
| 15   | Rouncy Trading Pvt Ltd       | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 100                   | 10                              |
| 16   | Sago Trading Ltd.            | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 100                   | 10                              |
| 17   | JK Credit & Finance Ltd.     | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 100                   | 10                              |
| IN300888-<br>13622117                              | Bengal & Assam Company Ltd.  | Link House, 4 <sup>th</sup> Floor, 3, Bahadur Shah<br>Zafar Marg, New Delhi - 110002 | N.A.                           | 1              | 50,000                | 10                              |
| IN 301330-<br>20545463                             | JK Paper Limited             | Nehru House, 4, Bahadur Shah Zafar<br>Marg, New Delhi - 110002                       | N.A.                           | 1              | 49,00,000             | 10                              |
| Total  |                              |  |                                |                | 49,50,600             |                                 |

Grand Total 49,50,600



**JK ENVIRO-TECH LIMITED**

Regd. Office: P.O. Central Pulp Mills-394660, Fort Songadh, Distt. Tapi, Gujarat

**DETAILS OF EQUITY SHAREHOLDERS POST ACQUISITION OF THE SCHEME OF ARRANGEMENT**

| Ledger Folio/<br>DPID/Client ID<br>of Share<br>Holder | Share Holder's Name           | Address  | Father's/<br>Husband's<br>Name | Type of Shares | No. of<br>Shares held | Amount<br>per Share<br>(in Rs.) |
|---|-------------------------------|--|--------------------------------|----------------|-----------------------|---------------------------------|
| 12  | Nav Bharat Vanijya Ltd.       | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 33                    | 10                              |
| 13  | Param Shubham Vanijya Ltd.    | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 33                    | 10                              |
| 14  | Juggilal Kamalapat Udyog Ltd. | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 33                    | 10                              |
| 15  | Rouncy Trading Pvt Ltd        | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 33                    | 10                              |
| 16  | Sago Trading Ltd.             | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 33                    | 10                              |
| 17  | JK Credit & Finance Ltd.      | Link House, 3, Bahadur Shah Zafar<br>Marg, New Delhi- 110002                         | N.A.                           | 1              | 33                    | 10                              |
| IN300888-<br>13622117                                 | Bengal & Assam Company Ltd.   | Link House, 4 <sup>th</sup> Floor, 3, Bahadur Shah<br>Zafar Marg, New Delhi - 110002 | N.A.                           | 1              | 16,666                | 10                              |
| IN 301330-<br>20545463                                | JK Paper Limited              | Nehru House, 4, Bahadur Shah Zafar<br>Marg, New Delhi - 110002                       | N.A.                           | 1              | 16,33,136             | 10                              |
| Total   |                               |  |                                |                | 16,50,000             |                                 |

Grand Total 16,50,000

Dg

