

**JK PAPER LTD.**

Nehru House, 4 Bahadur Shah Zafar Marg, New Delhi-110002



To,  
The General Manager  
Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

**BSE Scrip Code: 532162**

Dear Sir,

**Sub: Declaration under Part 1 Para A 2(j) of SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ["SEBI Master Circular"]**

In connection with our application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("LODR Regulations") for draft Composite Scheme of Arrangement proposed to be filed under Sections 230-232 read with section 66 of the Companies Act, 2013, and other provisions, as may be applicable for amalgamation of JKPL Utility Packaging Solutions Private Limited (Formerly Manipal Utility Packaging Solutions Private Limited) ("Transferor Company 1"), Securipax Packaging Private Limited ("Transferor Company 2"), Horizon Packs Private Limited ("Transferor Company 3") with and into JK Paper Limited ("Transferee Company") and reduction and conversion of Redeemable Preference Shares of Enviro Tech Ventures Limited ("Demerged Company for Part 'E' of the Scheme" and "Transferor Company 4 for Part 'F' of the Scheme") into unsecured loan and Demerger of Demerged Undertaking of Enviro Tech Ventures Limited ("Demerged Company for Part 'E' of the Scheme" and "Transferor Company 4 for Part 'F' of the Scheme") into PSV Agro Products Private Limited ("Resulting Company") and amalgamation of Enviro Tech Ventures Limited ("Demerged Company for Part 'E' of the Scheme" and "Transferor Company 4 for Part 'F' of the Scheme") with and into JK Paper Limited ("Transferee Company") and re-organization of reserves of the Transferee Company post effectiveness of the Scheme.

As required under aforesaid SEBI Circular, we hereby undertake that the Company did not have any debt securities listed in the past, and therefore, there were no instances of the Company failing to meet its debt obligations in the past.

Thanking you,

Yours faithfully,

For JK Paper Limited

Pradeep Joshi  
Company Secretary & Compliance Officer  
Membership No. F4959

Date: 27.12.2023

Place: New Delhi



**Admn. Office** : Ph.: 91-11-66001132, 66001112, 23311112-5, Fax: 91-11-23712680, Website: www.jkpaper.com

**Regd. Office** : P.O. Central Pulp Mills, Fort Songadh, Dist. Tapi (Guj.)-394660

Ph: 91-2624-220138, E-mail: cpm@cpmjk.jkmail.com CIN L21010GJ1960PLC018099